

Debtor Name **Bakken Resources, Inc.**  
**United States Bankruptcy Court for the District of Nevada**  
Case number (if known): **18-17254**

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$5,331,018.55

**1c. Total of all property:**

Copyline 92 from *Schedule A/B*..... \$5,331,018.55

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$2,934.12

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total of amounts of priority unsecured claims:**

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*..... \$0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$1,039,741.19

**4. Total liabilities** .....

Lines 2 + 3a + 3b \$1,042,675.31

Debtor Name **Bakken Resources, Inc.**  
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Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash of cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

None

3. **Checking, savings, money market, or financial brokerage accounts**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Charles Schwab	Investment	0132	\$420,527.47
3.2 First Interstate Bank	Operating	4135	\$133,197.05
3.3 Wells Fargo Bank	Operating	4173	\$480,000.00

4. **Other cash equivalents**

4.1 None

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,033,724.52**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

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**Current value of  
debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1	GP, Inc.	Lease Deposit	\$1,672.00
7.2	AP Services LLC	Retainer	\$150,000.00
7.3	Lowenstein Sandler	Retainer	\$111,667.66
7.4	Dickinson Wright	Retainer	\$25,000.00
7.5	Subsurface Consultants & Associates	Retainer	\$10,000.00
7.6	BKBH	Retainer	\$5,000.00
7.7	Omni Management Group	Retainer	\$10,000.00
7.8	Brownstein Hyatt Farber Schreck, LLP	Retainer	\$25,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1	Lloyd's of London	Prepaid Insurance: D&O	\$138,712.50
8.2	PayneWest	Prepaid Insurance: D&O	\$30,000.00
8.3	PayneWest	Prepaid Insurance: General Liability	\$11,274.85
8.4	DrillingInfo	Prepaid Subscription: Well Database	\$2,495.88

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

**\$520,822.89****Part 3: Accounts Receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of  
debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	\$190,745.14	-	\$0.00	=	\$190,745.14
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	\$0.00	-	\$0.00	=	\$0.00
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$190,745.14**

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**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
<b>14. Mutual funds of publicly traded stocks not included in Part 1</b>		
Name of fund or stock:		
14.1 None		\$0.00
<b>15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b>		
Name of entity: % of ownership:		
15.1 None		\$0.00
<b>16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1</b>		
Describe:		
16.1 None		\$0.00
<b>17. Total of Part 4</b>		<b>\$0.00</b>
Add lines 14 through 16. Copy the total to line 83.		

**Part 5: Inventory, excluding agricultural assets****18. Does the debtor own any inventory (excluding agricultural assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw Materials</b>				
19.1 None				\$0.00
<b>20. Work in progress</b>				
20.1 None				\$0.00
<b>21. Finished goods, including goods held for resale</b>				
21.1 None				\$0.00

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**22. Other inventory or supplies**

22.1 None \$0.00

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$0.00****24. Is any of the property listed in Part 5 perishable?**☒ No.☐ Yes.**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No.☐ Yes. Book Value \$ \_\_\_\_\_ Valuation Method \_\_\_\_\_ Current Value \$ \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops - either planted or harvested</b>			
28.1 None			\$0.00
<b>29. Farm animals</b>			
Examples: Livestock, poultry, farm-raised fish			
29.1 None			\$0.00
<b>30. Farm machinery and equipment</b>			
(Other than titled motor vehicles)			
30.1 None			\$0.00

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**31. Farm and fishing supplies, chemicals, and feed**

31.1 None \$0.00

**32. Other farming and fishing-related property not already listed in Part 6**

32.1 None \$0.00

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

**\$0.00****34. Is the debtor a member of an agricultural cooperative?**☒ No.☐ Yes.**Is any of the debtor's property stored at the cooperative?**☒ No.☐ Yes.**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No.☐ Yes. Book Value \$ \_\_\_\_\_ Valuation Method \_\_\_\_\_ Current Value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No.☐ Yes.**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

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**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 Furniture & Fixtures	\$0.00	Book Value	\$0.00 Fully Depreciated
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 Equipment	\$0.00	Book Value	\$0.00 Fully Depreciated
41.2 Computer Hardware	\$0.00	Book Value	\$0.00 Fully Depreciated

**42. Collectibles**

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$0.00****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No.
- ☒ Yes.

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No.
- ☐ Yes.

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

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☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles</b>			
47.1 None			\$0.00
<b>48. Watercraft, trailers, motors, and related accessories</b>			
Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels			
48.1 None			\$0.00
<b>49. Aircraft and accessories</b>			
49.1 None			\$0.00
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
50.1 None			\$0.00
<b>51. Total of Part 8.</b>			
Add lines 47 through 50. Copy the total to line 87.			<b>\$0.00</b>

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No.☐ Yes.**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 9: Real property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.

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**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1

\$0.00 None

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00****57. Is a depreciation schedule available for any of the property listed in Part 9?**☐ No.☒ Yes.**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, or trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
62.1	Mineral Rights and Leases: Williston Basin (ND)	\$0.00	Book Value	\$0.00
62.2	Mineral Rights and Leases: Williston Basin (MT)	\$50,000.00	Book Value	\$50,000.00

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62.3	Mineral Rights and Leases: DJ Basin (CO)	\$1,000,000.00	Book Value	\$1,000,000.00
62.4	Mineral Rights and Leases: Anadarko Basin (OK)	\$280,110.00	Book Value	\$280,110.00
62.5	Mineral Rights and Leases: Eagle Ford Basin (TX)	\$457,370.00	Book Value	\$457,370.00
62.6	Mineral Rights and Leases: Permian Basin (TX)	\$75,330.00	Book Value	\$75,330.00
62.7	Mineral Rights and Leases: Haynesville Basin (LA)	\$47,250.00	Book Value	\$47,250.00

63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$1,910,060.00**67. **Do your lists or records include personally identifiable information of customers?**☒ No.☐ Yes.68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No.☐ Yes.69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 11: All other assets**

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**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of  
debtor's interest****71. Notes receivable**

Description (include name of obligor)

71.1		-	=	None
	Total face amount		Doubtful or uncollectible amount	

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1	Federal Income Tax NOL	2017	\$303,079.00
72.2	Montana State Income Tax NOL	2017	\$228,410.00
72.3	North Dakota State Income Tax NOL	2017	\$560,789.00

**73. Interests in insurance policies or annuities**

73.1		None
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

( Refer to Exhibit )

**Nature of claim****Amount Requested****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Related Party Receivable Due From Holms Energy Development Corporation	\$475,388.00
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<b>Nature of claim</b>	Royalty Payments
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<b>Amount Requested</b>	\$475,388.00
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Related Party Receivable Due From Holms Energy Development Corporation	\$108,000.00
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<b>Nature of claim</b>	Oasis Clawback from BRI paid to HEDC
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<b>Amount Requested</b>	\$108,000.00
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**76. Trusts, equitable or future interests in property**

76.1		None
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**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1		None
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**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$1,675,666.00**

Debtor Bakken Resources, Inc.

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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No.☐ Yes.**Part 12: Summary**

Type of property		Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,033,724.52	
81.	Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$520,822.89	
82.	Accounts receivable. <i>Copy line 12, Part 3.</i>	\$190,745.14	
83.	Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84.	Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85.	Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86.	Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87.	Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88.	Real Property. <i>Copy line 56, Part 9.</i>		\$0.00
89.	Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,910,060.00	
90.	All other assets. <i>Copy line 78, Part 11.</i>	\$1,675,666.00	
91.	Total. Add lines 80 through 90 for each column.	91a. \$5,331,018.55	+ 91b. \$0.00
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	\$5,331,018.55	

## **SCHEDULES OF ASSETS AND LIABILITIES**

### **EXHIBIT FOR SCHEDULE AB**

#### **PART 11, QUESTION 74**

#### **CAUSES OF ACTION AGAINST THIRD PARTIES**

**Bakken Resources, Inc.****Case No. 18-17254****Schedule AB-74: Causes of Action Against Third Parties**

Ref.	Case Description	Case Number	Nature of Claim	Court Details	Amount Requested
74.1	Graiwer et al. v. Bakken Resources, Inc.	CV14-00544	Shareholder derivative suit alleging breach of fiduciary duty arising from alleged overpayments of royalties.	Nevada Second District Court	UNKNOWN
74.2	Val Holms v. Bakken Resources, Inc.	CV16-01086	Complaint challenging financing transaction and seeking injunction against lender's conversion of debt to equity; counterclaims seeking declaration that financing transaction was proper and alleging breach of contract and other misconduct.	Nevada Second District Court	UNKNOWN
74.3	Bakken Resources, Inc. v. Allan Holms et al.	CV17-00360	Action seeking declaration that alleged stock transfers were fraudulent and injunctive relief.	Nevada Second District Court	UNKNOWN
74.4	Bakken Resources, Inc. v. Allan Holms, Val Holms, Todd Jensen, Allan Collins v. Dan Anderson, Karen Midtlyng, and Wes Paul	DDV-2016-612	Action seeking to enjoin efforts to exercise invalid voting proxies and interference with company operations.	Montana First Judicial Court	UNKNOWN
74.5	Bakken Resources, Inc. v. Edington	15-CV-8686	RICO suit arising out of reverse merger transaction that formed the company.	USDC SDNY	UNKNOWN
74.6	In the Matter of the Estate of Val M. Holms	DP-16-63	Claims asserted against the estate of Val Holms.	Montana Twentieth Judicial District Court Lake County	UNKNOWN
74.7	Bakken Resources, Inc. v. Proland Services, LLC and Mary Cunningham	15-CV-00065	Default Judgment obtained against Proland Services, LLC and Mary Cunningham.	USDC District of Montana	UNKNOWN
74.8	Bakken Resources, Inc.		May have potential legal malpractice/breach of fiduciary duty claims against the former corporate counsel.		UNKNOWN
74.9	Bakken Resources, Inc.		May have claims against certain financing entities.		UNKNOWN

Debtor Name **Bakken Resources, Inc.**  
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**Official Form 206D**

**Schedule D - Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims** If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1		Amount of Claim Do not deduct the value of collateral	Value of collateral that supports this claim
Creditor's name GP, INC.	Describe debtor's property that is subject to a lien LEASE PAYMENT PARTIALLY SECURED BY DEPOSIT	\$2,934.12	\$1,672.00
Creditor's mailing address 40 WEST 14TH STREET, SUITE 4B HELENA, MT 59601	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party?		
Date debt was incurred December 2018	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last four digits of account number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:		
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$2,934.12

Debtor Name **Bakken Resources, Inc.**  
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☐ Check if this is an amended filing

# Official Form 206E/F

## Schedule E/F - Creditors Who Have Claims Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

### Part 1: List All Creditors with PRIORITY Unsecured Claims

#### 1. Do any creditors have priority unsecured claims?

☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

#### 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim UNKNOWN	Priority amount UNKNOWN
2.1	<b>Priority creditor's name and mailing address</b> COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN STREET DENVER, CO 80203  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	<b>Priority creditor's name and mailing address</b> COLORADO SECRETARY OF STATE 1700 BROADWAY, SUITE 200 DENVER, CO 80290  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
2.3	<b>Priority creditor's name and mailing address</b> LOUISIANA DEPARTMENT OF REVENUE 617 NORTH THIRD ST BATON ROUGE, LA 70802  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

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		Total claim	Priority amount
		UNKNOWN	UNKNOWN
<b>2.4</b>	<b>Priority creditor's name and mailing address</b> LOUISIANA SECRETARY OF STATE 8585 ARCHIVES AVE BATON ROUGE, LA 70809  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.5</b>	<b>Priority creditor's name and mailing address</b> MONTANA DEPARTMENT OF REVENUE P.O. BOX 6309 HELENA, MT 59604-6309  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
<b>2.6</b>	<b>Priority creditor's name and mailing address</b> MONTANA SECRETARY OF STATE CAPITOL, ROOM 260 HELENA, MT 59601  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
<b>2.7</b>	<b>Priority creditor's name and mailing address</b> NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER 600 E BOULEVARD AVE BISMARCK, ND 58505-0599  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 1: Additional Page**

		Total claim	Priority amount
		UNKNOWN	UNKNOWN
<b>2.8</b>	<b>Priority creditor's name and mailing address</b> NORTH DAKOTA SECRETARY OF STATE 600 BOULEVARD AVE DEPT 108 BISMARCK, ND 58505-0500  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.9</b>	<b>Priority creditor's name and mailing address</b> NORTHWEST REGISTERED AGENTS 906 WEST 2ND AVE, 100 SPOKANE, WA 99201  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.10</b>	<b>Priority creditor's name and mailing address</b> OKLAHOMA SECRETARY OF STATE COLCORD CENTER 421 NW 13TH ST., SUITE 210/220 OKLAHOMA CITY, OK 73103  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.11</b>	<b>Priority creditor's name and mailing address</b> OKLAHOMA TAX COMMISSION 2501 N LINCOLN BLVD. OKLAHOMA CITY, OK 73194  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 1: Additional Page**

		Total claim	Priority amount
		UNKNOWN	UNKNOWN
<b>2.12</b>	<b>Priority creditor's name and mailing address</b> TEXAS DEPARTMENT OF REVENUE 1919 NORTH LOOP WEST, 640 HOUSTON, TX 77008  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.13</b>	<b>Priority creditor's name and mailing address</b> TEXAS SECRETARY OF STATE 1019 BRAZOS STREET AUSTIN, TX 78701  <b>Date or dates debt was incurred</b> 2018  <b>Last 4 digits of account number</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( 8 )	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRIORITY TAXES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> ALLAN G. HOLMS 1314 S GRAND BLVD, 2112 SPOKANE, WA 99203  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> BMB SOLUTIONS ATTENTION: JOSEPH NAPOLI 41 KEYLAND COURT, SUITE A BOHEMIA, NY 11716  <b>Date or dates debt was incurred</b> November 2018 <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> \$596.08 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> CONSULTING SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> BRUCE GILLIS 1919 SANTA MONICA BLVD., 300 SANTA MONICA, CA 90404  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> FISHER'S TECHNOLOGY 575 EAST 42ND STREET BOISE, ID 83714  <b>Date or dates debt was incurred</b> November 2018 <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> \$191.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 2: List All Creditors with NONPRIORITY Unsecured Claims****Amount of claim**

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> GP, INC. ATTENTION: KHAM SIN BAILEY 40 WEST 14TH STREET, SUITE 4B HELENA, MT 59601  <b>Date or dates debt was incurred</b> December 2018  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> LEASE PAYMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,934.12</b>
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> HELENA PARKING COMMISSION 225 NORTH CRUSE AVENUE HELENA, MT 59601  <b>Date or dates debt was incurred</b> November 2018  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$146.00</b>
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> HOLMS ENERGY LLC P.O. BOX 1598 POLSON, MT 59860  <b>Date or dates debt was incurred</b> Various  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> ROYALTIES  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>\$733,057.60</b>
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> JAMES M. HOLMS AS PR FOR ESTATE OF VAL M. HOLMS 33700 ICE HOUSE LANE POLSON, MT 59860  <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>UNKNOWN</b>

Debtor Name

Bakken Resources, Inc.

Case number (if known): 18-17254

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Amount of claim

<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>UNKNOWN</b>
	JOSEPH EDINGTON 1363 LA PERESA DR THOUSAND OAKS, CA 91362	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred	DISPUTED LITIGATION CLAIM	
	Last 4 digits of account number	<b>Is the claim subject to offset?</b>	
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes	

  

<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$65,961.78</b>
	LEMONS, GRUNDY & EISENBERG ATTENTION: DOUG BROWN, CARYN TIJSELING, TODD ALEXANDER 6005 PLUMAS STREET RENO, NV 89519	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred	LEGAL FEES	
	Various		
	Last 4 digits of account number	<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

  

<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>UNKNOWN</b>
	MANUEL GRAIWER 550 CHALETTE DR BEVERLY HILLS, CA 90210	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred	DISPUTED LITIGATION CLAIM	
	Last 4 digits of account number	<b>Is the claim subject to offset?</b>	
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes	

  

<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>UNKNOWN</b>
	MARI P. HOLMS P.O. BOX 1839 HELENA, MT 59624	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred	DISPUTED LITIGATION CLAIM	
	Last 4 digits of account number	<b>Is the claim subject to offset?</b>	
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes	

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Amount of claim

<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b> Marilyn Gillis 1919 Santa Monica Blvd., 300 Santa Monica, CA 90404  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	UNKNOWN
<b>3.14</b>	<b>Nonpriority creditor's name and mailing address</b> MCKINLEY ROMERO 9005 E MAIN AVE SPOKANE, WA 99212  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	UNKNOWN
<b>3.15</b>	<b>Nonpriority creditor's name and mailing address</b> NICOLE HOLMS C/O HARPER LAW 35 W GRANITE ST BUTTE, MT 59701  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	UNKNOWN
<b>3.16</b>	<b>Nonpriority creditor's name and mailing address</b> PAUL LAW GROUP ATTENTION: WESLEY J. PAUL 902 BROADWAY, 6TH FLOOR NEW YORK, NY 10010  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> LEGAL FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,656.00

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

		Amount of claim
<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b> PETER SWAN #2002 255-257 GLCSTR RD CAUSEWAY BAY HONG KONG  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>3.18</b>	<b>Nonpriority creditor's name and mailing address</b> ROIL ENERGY LLC C/O ALLAN HOLMS 1314 S GRAND BLVD, 2112 SPOKANE, WA 99203  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> DISPUTED LITIGATION CLAIM  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>3.19</b>	<b>Nonpriority creditor's name and mailing address</b> WELLBORN, SULLIVAN, MECK & TOOLEY PC ATTENTION: K. JONES, J. PIERZCHALA, J. PETERSON 1125 17TH STREET, SUITE 2200 DENVER, CO 80202  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> \$211,758.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> LEGAL FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b>	<b>Nonpriority creditor's name and mailing address</b> WILLKIE FARR & GALLAGHER LLP ATTENTION: MICHAEL R. YOUNG 787 SEVENTH AVENUE NEW YORK, NY 10019-6099  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> \$2,439.82 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> LEGAL FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1**

\$0.00

**5b. Total claims from Part 2**

\$1,039,741.19

**5c. Total claims of Parts 1 and 2**

Lines 5a + 5b = 5c

\$1,039,741.19

Debtor Name **Bakken Resources, Inc.**  
**United States Bankruptcy Court for the District of Nevada**  
Case number (if known): **18-17254**

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<b>STORAGE FACILITY RENT</b>	<b>AAA STORAGE 1375 LAST CHANCE GULCH HELENA, MT 59601</b>
	State the term remaining List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<b>ENGAGEMENT LETTER</b>	<b>AP SERVICES LLC 909 THIRD AVENUE NEW YORK, NY 10022</b>
	State the term remaining List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<b>ATTORNEY-CLIENT FEE CONTRACT</b>	<b>BROWNING, KALECZYC, BERRY &amp; HOVEN, PC 800 NORTH LAST CHANCE GULCH, SUITE 101 P.O. BOX 1697 HELENA, MT 59624</b>
	State the term remaining List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<b>ENGAGEMENT AGREEMENT FOR LEGAL SERVICES</b>	<b>BROWNSTEIN HYATT FARBER SCHRECK 100 NORTH CITY PARKWAY, SUITE 1600 LAS VEGAS, NV 89106</b>
	State the term remaining List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<b>ENGAGEMENT AGREEMENT FOR LEGAL SERVICES</b>	<b>DICKENSON WRIGHT PLLC 100 WEST LIBERTY STREET, SUITE 940 RENO, NV 89501</b>
	State the term remaining List the contract number of any government contract		

Debtor Name **Bakken Resources, Inc.**Case number (if known): **18-17254****Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	<b>REAL PROPERTY LEASE</b>	<b>GP, INC. 40 WEST 14TH STREET, SUITE 4B HELENA, MT 59601</b>
	State the term remaining List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	<b>ENGAGEMENT AGREEMENT FOR LEGAL SERVICES</b>	<b>LOWENSTEIN SANDLER 1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020</b>
	State the term remaining List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	<b>MUTUAL &amp; CROSS INDEMNIFICATION AND REIMBURSEMENT AGREEMENT</b>	<b>PAUL LAW GROUP, LLP 902 BROADWAY, 6TH FLOOR NEW YORK, NY 10010</b>
	State the term remaining List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	<b>ENGAGEMENT AGREEMENT FOR LEGAL SERVICES</b>	<b>UGRIN ALEXANDER ZADICK, PC #2 RAILROAD SQUARE, SUITE B P.O. BOX 1746 GREAT FALLS, MT 59403</b>
	State the term remaining List the contract number of any government contract		

Debtor Name **Bakken Resources, Inc.****United States Bankruptcy Court for the District of Nevada**Case number (if known): **18-17254**☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any codebtors?**☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☐ Yes.**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name****Check all schedules that apply****NONE**

Debtor Name **Bakken Resources, Inc.**  
**United States Bankruptcy Court for the District of Nevada**  
Case number (if known): **18-17254**

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1:** Income

**1. Gross Revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of Revenue	Gross Revenue (before deductions and exclusions)
1.1	Jan. 2018 - Dec. 2018	From January 1, 2018	To December 7, 2018	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other Royalty Revenues	\$1,918,401.64
1.2	Jan. 2017 - Dec. 2017	From January 1, 2017	To December 30, 2017	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other Royalty Revenues	\$1,704,687.26
1.3	Jan. 2016 - Dec. 2016	From January 1, 2016	To December 30, 2016	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other Royalty Revenues	\$801,278.25

In re Bakken Resources, Inc.

Case No. 18-17254

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross Revenue from (before deductions and exclusions)
2.1	From	January 1, 2018	To	December 7, 2018	Dividend Income \$32,182.26
2.2	From	January 1, 2018	To	December 7, 2018	Interest Income \$20,514.12
2.3	From	January 1, 2017	To	December 30, 2017	Dividend Income \$60,040.82
2.4	From	January 1, 2017	To	December 30, 2017	Interest Income \$28,670.15
2.5	From	January 1, 2016	To	December 30, 2016	Dividend Income \$75,243.70
2.6	From	January 1, 2016	To	December 30, 2016	Interest Income \$6,429.58

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments of transfers - including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1 ( See Exhibit 3 )			<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan Payments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 ( See Exhibit 4 )			

**Relationship to debtor****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Graiwer et al v. Bakken Resources, Inc.	Shareholder derivative suit alleging breach of fiduciary duty arising from alleged overpayments of royalties.	Nevada Second District Court 75 Court Street Reno, NV 89501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal  <input type="checkbox"/> Concluded
<b>Case number</b> CV14-00544			
Case title	Nature of case	Court or agency's name and address	Status of case
7.2 Val Holms v. Bakken Resources, Inc.	Complaint challenging financing transaction and seeking injunction against lender's conversion of debt to equity; counterclaims seeking declaration that financing transaction was proper and alleging breach of contract and other misconduct.	Nevada Second District Court 75 Court Street Reno, NV 89501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal  <input type="checkbox"/> Concluded
<b>Case number</b> CV16-01086			
Case title	Nature of case	Court or agency's name and address	Status of case
7.3 Bakken Resources, Inc. v. Allan Holms et al	Action seeking declaration that alleged stock transfers were fraudulent and injunctive relief.	Nevada Second District Court 75 Court Street Reno, NV 89501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal  <input type="checkbox"/> Concluded
<b>Case number</b> CV17-00360			
Case title	Nature of case	Court or agency's name and address	Status of case
7.4 Bakken Resources, Inc. v. Allan Holms, Val Holms, Todd Jensen, Allan Collins v. Dan Anderson, Karen Midtlyng and Wes Paul	Action seeking to enjoin efforts to exercise invalid voting proxies and interference with company operations.	Montana First Judicial Court 228 E. Broadway Helena, MT 59601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal  <input type="checkbox"/> Concluded
<b>Case number</b> DDV-2016-612			

Case title	Nature of case	Court or agency's name and address	Status of case
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In re Bakken Resources, Inc.

Case No. 18-17254

7.5 Bakken Resources, Inc.  
v.  
Edington et al

RICO suit arising out of reverse merger  
transaction that formed the company.

United States District Court  
Southern District New York

☒ Pending  
☐ On appeal  
☐ Concluded

**Case number**  
15-CV-8686

Case title	Nature of case	Court or agency's name and address	Status of case
7.6 In the Matter of the Estate of Val M. Holms	Claims asserted against the estate of Val Holms.	Montana Twentieth Judicial District Court Lake County, Rm 301 106 4th Ave E Polson, MT 59860	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> DP-16-63			

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
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#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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#### Part 5: Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106 A/B (Schedule A/B: Assets - Real and Personal Property).		

**Part 6: Certain Payments of Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1	AP Services LLC 909 Third Avenue New York, NY 10022 Email or website address		11/28/2018	\$150,000.00
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2	AP Services LLC 909 Third Avenue New York, NY 10022 Email or website address		11/29/2018	\$95,000.00
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3	Brownstein Hyatt Farber Schrek LLP 100 North City Pkwy, Ste 1600 Las Vegas, NV 89106 Email or website address		11/13/2018	\$25,000.00
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.4	Brownstein Hyatt Farber Schrek LLP 100 North City Pkwy, Ste 1600 Las Vegas, NV 89106 Email or website address		12/4/2018	\$21,000.00
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.5	Lowenstein Sandler 1251 Avenue of the Americas New York, NY 10020 Email or website address		11/26/2018	\$124,329.00
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.6	Lowenstein Sandler 1251 Avenue of the Americas New York, NY 10020 Email or website address		12/4/2018	\$10,569.77
	Who made the payment, if not debtor?			

In re Bakken Resources, Inc.

Case No. 18-17254

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.7	Lowenstein Sandler 1251 Avenue of the Americas New York, NY 10020 Email or website address		12/4/2018	\$150,000.00
Who made the payment, if not debtor?				
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.8	Omni Management Grp 5955 Desoto Avenue Woodland Hills, CA 91367 Email or website address		11/29/2018	\$10,000.00
Who made the payment, if not debtor?				

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer? Address.	Description of property transferred or payments received or debts paid in exchange.	Date transfer was made	Total amount or value

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1 1425 Birch St, Ste A Helena, MT 59601	2010-2016
OFFICE	

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**Part 8: Health Care Bankruptcies**


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**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

**Location where patient records are maintained**

**How are records kept?**

- ☐ Electronically
- ☐ Paper

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**Part 9: Personally Identifiable Information**


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**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan

Employer identification number of plan  
 EIN:

Has the plan been terminated?

- ☐ No  
☐ Yes

#### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
		<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it. Address	Description of contents	Does debtor still have it?
			<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it. Address	Description of contents	Does debtor still have it?
20.1 AAA Storage1375 Last Chance GulchHelena, MT 59601	Richard Robbins 825 Great Northern Blvd. Suite 304 Helena, MT 59601	Documents	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
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**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**Business name and address**

**Describe the nature of the business**

**Employer identification number. Dates business existed**

**26. Books, records, and financial statements**

**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

☐ None

**Name and address**

**Dates of service**

26a.1 Dan Anderson  
CFO Solutions, Inc.  
3077 Early Bird Dr  
Helena, MT 59601

May 2014 -  
December 2018

**26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.**

☐ None

**Name and address**

**Dates of service**

26b.1 Decoria, Maichel and  
Teague  
7307 N Division Street  
Spokane, WA 99208

April 2016 -  
December 2018

**26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.**

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1 Dan Anderson  
825 Great Northern Blvd.  
Suite 304  
Helena, MT 59601

**26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.**

☒ None

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories

Name of the person who supervised  
the taking of the inventory

Date of inventory

The dollar amount and basis  
(cost, market, or other basis)  
of each inventory

Name and address of the person who has possession of inventory records

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	Name	Address	Position and nature of any interest	% of interest, if any
28.1	Bill M. Baber	P.O. Box 430 Petroia, TX 76377	Director	
28.2	Dr. Solange L. Charas	333 E. 75th St., PH-C New York, NY 10021	Director	
28.3	Herman R. Landeis	4004 Carter Mountain Drive Cody, WY 82414	Director and Shareholder	0.4407%
28.4	Doug Williams	1970 Beltview Drive Helena, MT 59601	Director	
28.5	Dan Anderson	3077 Early Bird Drive Helena, MT 59601	Director and Officer (CFO)	
28.6	Karen S. Midtlyng	225 Greenwood Drive Helena, MT 59601	Director and Shareholder	3.9659%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
- ☒ Yes. Identify below.

	Name	Address	Position and nature of any interest	Period during which position or interest was held
29.1	Karen S. Midtlyng	225 Greenwood Drive Helena, MT 59601	Officer (Corporate Secretary) and Shareholder	December 2010 to December 2018

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing this value
30.1 ( See SOFA 4 ) Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on. 12/27/2018  
MM / DD / YYYY

/s/ Richard Robbins

Printed name Richard Robbins

Signature of individual signing on behalf of the debtor

Position or relationship to the debtor VP - Restructuring

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☐ No  
☒ Yes

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3

PAYMENTS TO CREDITORS

**Bakken Resources, Inc.****Case No. 18-17254****SOFA 3: Certain payments or transfers to creditors within 90 days before filing this case**

VENDOR	ADDRESS LINE 1	ADDRESS LINE 3	COUNTRY	PMT AMT	PMT DATE	REASONS FOR PAYMENT OR TRANSFER
AP Services LLC.	909 Third Avenue	New York, NY 10022		\$150,000.00	11/28/2018	Technical Consulting
AP Services LLC.	909 Third Avenue	New York, NY 10022		\$95,000.00	11/29/2018	Technical Consulting
<b>AP Services LLC. Total</b>				<b>\$245,000.00</b>		
Browning, Kaleczyc, Berry & Hoven PC	800 North Last Chance Gulch, Suite 101	Helena, MT 59624		\$18,095.41	09/28/2018	Legal
Browning, Kaleczyc, Berry & Hoven PC	800 North Last Chance Gulch, Suite 101	Helena, MT 59624		\$1,646.71	11/06/2018	Legal
Browning, Kaleczyc, Berry & Hoven PC	800 North Last Chance Gulch, Suite 101	Helena, MT 59624		\$12,068.10	11/28/2018	Legal
<b>Browning, Kaleczyc, Berry &amp; Hoven PC Total</b>				<b>\$31,810.22</b>		
Brownstein Hyatt Farber Schrek LLP	100 North City Parkway, Suite 1600	Las Vegas, NV 89106		\$25,000.00	11/13/2018	Legal
Brownstein Hyatt Farber Schrek LLP	100 North City Parkway, Suite 1600	Las Vegas, NV 89106		\$21,000.00	12/04/2018	Legal
Brownstein Hyatt Farber Schrek LLP	100 North City Parkway, Suite 1600	Las Vegas, NV 89106		\$1,060.00	12/04/2018	Legal
<b>Brownstein Hyatt Farber Schrek LLP Total</b>				<b>\$47,060.00</b>		
DeCoria, Maichel, & Teague	7307 N. Division Street	Spokane, WA 99208		\$14,758.40	09/11/2018	Accounting/Tax/Audit
DeCoria, Maichel, & Teague	7307 N. Division Street	Spokane, WA 99208		\$4,329.45	10/11/2018	Accounting/Tax/Audit
DeCoria, Maichel, & Teague	7307 N. Division Street	Spokane, WA 99208		\$5,945.71	11/06/2018	Accounting/Tax/Audit
<b>DeCoria, Maichel, &amp; Teague Total</b>				<b>\$25,033.56</b>		
Dickenson Wright PLLC	100 West Liberty Street, Suite 940	Reno, NV 89501		\$54,048.20	11/06/2018	Legal
Dickenson Wright PLLC	100 West Liberty Street, Suite 940	Reno, NV 89501		\$29,224.70	11/08/2018	Legal
Dickenson Wright PLLC	100 West Liberty Street, Suite 940	Reno, NV 89501		\$13,892.20	11/29/2018	Legal
<b>Dickenson Wright PLLC Total</b>				<b>\$97,165.10</b>		
Feltman, Ewing PS	421 West Riverside Avenue	Spokane, WA 99201-0495		\$15,983.40	09/28/2018	Legal
<b>Feltman, Ewing PS Total</b>				<b>\$15,983.40</b>		
Internal Revenue Service	324 25th Street	Ogden, UT 84401		\$2,571.00	10/10/2018	Federal Tax
Internal Revenue Service	324 25th Street	Ogden, UT 84401		\$2,571.00	11/02/2018	Federal Tax
Internal Revenue Service	324 25th Street	Ogden, UT 84401		\$35,380.60	12/03/2018	Federal Tax
<b>Internal Revenue Service Total</b>				<b>\$40,522.60</b>		
Lloyd's of London c/o JLT Specialty Limited	The St. Botolph Bldg, 138 Houndsditch	London, EC3A 7AW	United Kingdom	\$138,712.50	12/07/2018	D&O and General Liability Insurance
<b>Lloyd's of London c/o JLT Specialty Limited Total</b>				<b>\$138,712.50</b>		
Lowenstein Sandler	1251 Avenue of the Americas	New York, NY 10020		\$228,343.95	10/20/2018	Legal
Lowenstein Sandler	1251 Avenue of the Americas	New York, NY 10020		\$124,329.00	11/26/2018	Legal
Lowenstein Sandler	1251 Avenue of the Americas	New York, NY 10020		\$10,569.77	12/04/2018	Legal
Lowenstein Sandler	1251 Avenue of the Americas	New York, NY 10020		\$150,000.00	12/04/2018	Legal
Lowenstein Sandler	1251 Avenue of the Americas	New York, NY 10020		\$87,609.50	12/04/2018	Legal
<b>Lowenstein Sandler Total</b>				<b>\$600,852.22</b>		
Maupin, Cox & LeGoy	4785 Caughlin Parkway	Reno, NV 89519		\$25,245.00	09/11/2018	Legal
Maupin, Cox & LeGoy	4785 Caughlin Parkway	Reno, NV 89519		\$450.00	10/11/2018	Legal
<b>Maupin, Cox &amp; LeGoy Total</b>				<b>\$25,695.00</b>		
Montana Department of Revenue	PO Box 6309	Helena, MT 59604		\$325.00	11/26/2018	State Tax
Montana Department of Revenue	PO Box 6309	Helena, MT 59604		\$325.00	10/09/2018	Accounts Payable
Montana Department of Revenue	PO Box 6309	Helena, MT 59604		\$100.00	10/11/2018	State Tax
Montana Department of Revenue	PO Box 6309	Helena, MT 59604		\$325.00	10/30/2018	State
Montana Department of Revenue	PO Box 6309	Helena, MT 59604		\$5,504.00	12/03/2018	State Tax
<b>Montana Department of Revenue Total</b>				<b>\$6,579.00</b>		
Omni Management Grp	5955 Desoto Avenue	Woodland Hills, CA 91367		\$10,000.00	11/29/2018	Technical Consulting
<b>Omni Management Grp Total</b>				<b>\$10,000.00</b>		
PayneWest Insurance, Inc.	1200 North Montana	Helena, MT 59601		\$16,912.29	09/21/2018	D&O and General Liability Insurance
<b>PayneWest Insurance, Inc. Total</b>				<b>\$16,912.29</b>		
Planet Data Inc.	555 Taxter Road	Elmsford, NY 10523		\$4,984.76	09/10/2018	Technical Consulting
Planet Data Inc.	555 Taxter Road	Elmsford, NY 10523		\$823.73	09/28/2018	Technical Consulting

VENDOR	ADDRESS LINE 1	ADDRESS LINE 3	COUNTRY	PMT AMT	PMT DATE	REASONS FOR PAYMENT OR TRANSFER
Planet Data Inc.	555 Taxter Road	Elmsford, NY 10523		\$1,744.52	10/11/2018	Technical Consulting
<b>Planet Data Inc. Total</b>				<b>\$7,553.01</b>		
Subsurface Consultants & Associates LLC	10700 Richmond Avenue, Suite 325	Houston, TX 77042		\$10,000.00	12/04/2018	Technical Consulting
Subsurface Consultants & Associates LLC	10700 Richmond Avenue, Suite 325	Houston, TX 77042		\$5.00	12/04/2018	Technical Consulting
Subsurface Consultants & Associates LLC	10700 Richmond Avenue, Suite 325	Houston, TX 77042		\$9,112.50	12/04/2018	Technical Consulting
<b>Subsurface Consultants &amp; Associates LLC Total</b>				<b>\$19,117.50</b>		
Willkie Farr & Gallagher LLP	787 Seventh Avenue	New York, NY 10019		\$12,619.40	10/11/2018	Legal
Willkie Farr & Gallagher LLP	787 Seventh Avenue	New York, NY 10019		\$78,202.72	11/12/2018	Legal
<b>Willkie Farr &amp; Gallagher LLP Total</b>				<b>\$90,822.12</b>		
<b>Grand Total</b>				<b>\$1,418,818.52</b>		

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 4

PAYMENTS TO INSIDERS

**Bakken Resources, Inc.**

**Case No. 18-17254**

**SOFA 4: Payments or other transfers of property made within 1 year before filing this case that benefited**

Insider's name	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Bill Baber	01/03/2018	\$2,500.00	Board Stipend and Expenses	Board Member
Bill Baber	04/09/2018	\$3,000.00	Board Stipend and Expenses	Board Member
Bill Baber	06/26/2018	\$2,500.00	Board Stipend and Expenses	Board Member
Bill Baber	07/10/2018	\$500.00	Board Stipend and Expenses	Board Member
Bill Baber	10/02/2018	\$3,500.00	Board Stipend and Expenses	Board Member
Bill Baber	12/07/2018	\$2,500.00	Board Stipend and Expenses	Board Member
<b>Bill Baber Total</b>		<b>\$14,500.00</b>		
CFO Solutions, Inc.	12/11/2017	\$15,787.50	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	12/14/2017	\$7,500.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	01/16/2018	\$11,850.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	02/06/2018	\$16,875.01	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	03/23/2018	\$13,612.50	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	04/09/2018	\$19,312.50	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	05/16/2018	\$15,187.50	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	06/07/2018	\$15,382.10	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	07/10/2018	\$18,281.25	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	08/08/2018	\$13,575.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	09/11/2018	\$18,150.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	10/11/2018	\$16,391.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	11/14/2018	\$15,975.00	Monthly Fees and Expenses	Chief Financial Officer
CFO Solutions, Inc.	11/27/2018	\$16,762.50	Monthly Fees and Expenses	Chief Financial Officer
<b>CFO Solutions, Inc. Total</b>		<b>\$214,641.86</b>		
Doug Williams	01/03/2018	\$3,750.00	Board Stipend and Expenses	Board Member
Doug Williams	04/09/2018	\$4,500.00	Board Stipend and Expenses	Board Member
Doug Williams	06/26/2018	\$3,750.00	Board Stipend and Expenses	Board Member
Doug Williams	07/10/2018	\$4,500.00	Board Stipend and Expenses	Board Member
Doug Williams	08/16/2018	\$556.28	Board Stipend and Expenses	Board Member
Doug Williams	08/21/2018	\$2,000.00	Board Stipend and Expenses	Board Member

Insider's name	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Doug Williams	10/02/2018	\$6,250.00	Board Stipend and Expenses	Board Member
Doug Williams	11/26/2018	\$5,000.00	Board Stipend and Expenses	Board Member
Doug Williams	12/07/2018	\$3,750.00	Board Stipend and Expenses	Board Member
<b>Doug Williams Total</b>		<b>\$34,056.28</b>		
Herman Landeis	01/03/2018	\$2,500.00	Board Stipend and Expenses	Board Member
Herman Landeis	04/09/2018	\$3,000.00	Board Stipend and Expenses	Board Member
Herman Landeis	06/26/2018	\$2,525.00	Board Stipend and Expenses	Board Member
Herman Landeis	07/10/2018	\$500.00	Board Stipend and Expenses	Board Member
Herman Landeis	08/20/2018	\$354.25	Board Stipend and Expenses	Board Member
Herman Landeis	10/02/2018	\$3,500.00	Board Stipend and Expenses	Board Member
Herman Landeis	12/07/2018	\$2,500.00	Board Stipend and Expenses	Board Member
<b>Herman Landeis Total</b>		<b>\$14,879.25</b>		
Karen S Midtlyng	12/12/2017	\$5,000.00	Wages and Expenses	Employee
Karen S Midtlyng	12/19/2017	\$38.85	Wages and Expenses	Employee
Karen S Midtlyng	01/01/2018	\$3,879.66	Wages and Expenses	Employee
Karen S Midtlyng	02/01/2018	\$3,780.67	Wages and Expenses	Employee
Karen S Midtlyng	03/01/2018	\$3,780.67	Wages and Expenses	Employee
Karen S Midtlyng	04/01/2018	\$3,780.67	Wages and Expenses	Employee
Karen S Midtlyng	04/09/2018	\$5,014.56	Wages and Expenses	Employee
Karen S Midtlyng	04/09/2018	\$2,059.11	Wages and Expenses	Employee
Karen S Midtlyng	05/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	06/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	07/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	08/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	09/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	10/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	11/01/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	11/28/2018	\$4,094.08	Wages and Expenses	Employee
Karen S Midtlyng	12/03/2018	\$48,348.70	Wages and Expenses	Employee
<b>Karen S Midtlyng Total</b>		<b>\$108,435.53</b>		
Paul Law Group LLP	01/15/2018	\$31,140.00	Legal Fees	General Counsel
Paul Law Group LLP	03/23/2018	\$34,807.50	Legal Fees	General Counsel

Insider's name	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Paul Law Group LLP	04/23/2018	\$30,585.00	Legal Fees	General Counsel
<b>Paul Law Group LLP Total</b>		<b>\$96,532.50</b>		
Solange Charas	01/03/2018	\$5,000.00	Board Stipend and Expenses	Board Member
Solange Charas	04/09/2018	\$5,750.00	Board Stipend and Expenses	Board Member
Solange Charas	06/26/2018	\$5,000.00	Board Stipend and Expenses	Board Member
Solange Charas	07/10/2018	\$5,750.00	Board Stipend and Expenses	Board Member
Solange Charas	08/16/2018	\$629.53	Board Stipend and Expenses	Board Member
Solange Charas	08/21/2018	\$4,200.00	Board Stipend and Expenses	Board Member
Solange Charas	10/02/2018	\$10,718.04	Board Stipend and Expenses	Board Member
Solange Charas	10/11/2018	\$51.21	Board Stipend and Expenses	Board Member
Solange Charas	11/26/2018	\$5,750.00	Board Stipend and Expenses	Board Member
Solange Charas	12/07/2018	\$3,750.00	Board Stipend and Expenses	Board Member
Solange Charas	12/07/2018	\$5,500.00	Board Stipend and Expenses	Board Member
<b>Solange Charas Total</b>		<b>\$52,098.78</b>		
<b>Grand Total</b>		<b>\$535,144.20</b>		

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re **BAKKEN RESOURCES, INC.**

Debtor

Case

No.

**18-17254-BTB**

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept compensation to be paid on an hourly basis in accordance with Brownstein Hyatt Farber Schreck's related retention agreement, as such fees and costs are approved by the Court. In December 2018, Brownstein Hyatt Farber Schreck was retained to advise and represent the Debtor in connection with its restructuring efforts and a possible chapter 11 filing. Brownstein Hyatt Farber Schreck was paid a total of \$40,855.43 for prepetition fees, disbursements and retainers. Brownstein Hyatt Farber Schreck has been paid for all fees and disbursements incurred prior to the Petition Date and, as of the Petition Date, Brownstein Hyatt Farber Schreck is holding approximately \$5,144.57 in unused funds as a retainer for use in the Chapter 11 Case subject to further order of the Court.

Balance Due..... \$ n/a

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- (a) providing the Debtor with advice and preparing all necessary documents regarding debt restructuring, bankruptcy and asset dispositions;
- (b) taking all necessary actions to protect and preserve the Debtor's estate during the pendency of this Chapter 11 Case, including the prosecution of actions on the Debtor's behalf, the defense of actions commenced against the Debtor, negotiations concerning litigation in which the Debtor is involved and objecting to claims filed against the estate;
- (c) preparing on behalf of the Debtor all necessary motions, applications, answers, orders, reports and papers in connection with the administration of this Chapter 11 Case, including without limitation, the preparation and defense of retention papers and fee applications for the Debtor's professionals (both proposed and retained), including Brownstein Hyatt Farber Schreck;
- (d) counseling the Debtor with regard to its rights and obligations as Debtor-in-possession;
- (e) appearing in Court to protect and promote the interests of the Debtor; and
- (f) performing all other legal services for the Debtor which may be necessary and proper in these proceedings and in furtherance of the Debtor's Chapter 11 Case.

B2030 (Form 2030)(12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: N/A

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**12/27/18**

*Date*

**/s/ Samuel A. Schwartz**

**Samuel A. Schwartz, Esq.**

**Nevada Bar No. 10985**

**Brownstein Hyatt Farber Schreck, LLP**

**100 North City Parkway, Suite 1600**

**Las Vegas, Nevada 89106**

**702.382.2101 Fax: 702.382.8135**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re **BAKKEN RESOURCES, INC.**

Debtor

Case

No.

**18-17254-BTB**

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept compensation to be paid on an hourly basis in accordance with Lowenstein Sandler's related retention agreement, as such fees and costs are approved by the Court. In October 2018, Lowenstein Sandler was retained to advise and represent the Debtor in connection with its restructuring efforts and a possible chapter 11 filing. Lowenstein Sandler was paid a total of \$286,511.81 for prepetition fees, disbursements and retainers. Lowenstein Sandler has been paid for all fees and disbursements incurred prior to the Petition Date and, as of the Petition Date, Lowenstein is holding approximately \$111,667.46 in unused funds as a retainer for use in the Chapter 11 Case subject to further order of the Court.

Balance Due..... \$ n/a

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- (a) providing the Debtor with advice and preparing all necessary documents regarding debt restructuring, bankruptcy and asset dispositions;
- (b) taking all necessary actions to protect and preserve the Debtor's estate during the pendency of this Chapter 11 Case, including the prosecution of actions on the Debtor's behalf, the defense of actions commenced against the Debtor, negotiations concerning litigation in which the Debtor is involved and objecting to claims filed against the estate;
- (c) preparing on behalf of the Debtor all necessary motions, applications, answers, orders, reports and papers in connection with the administration of this Chapter 11 Case, including without limitation, the preparation and defense of retention papers and fee applications for the Debtor's professionals (both proposed and retained), including Lowenstein Sandler;
- (d) counseling the Debtor with regard to its rights and obligations as Debtor-in-possession;
- (e) appearing in Court to protect and promote the interests of the Debtor; and
- (f) performing all other legal services for the Debtor which may be necessary and proper in these proceedings and in furtherance of the Debtor's Chapter 11 Case.

B2030 (Form 2030)(12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: N/A

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**12/27/18**

*Date*

**/s/ Jeffrey Cohen**

**Jeffrey Cohen, Esq.**

*Signature of Attorney*

**Lowenstein Sandler LLP**

**One Lowenstein Drive**

**Roseland, NJ 07068**

**212.262.6700 Fax: 212.262.7402**

*Name of law firm*

**United States Bankruptcy Court  
District of Nevada**

In re **Bakken Resources, Inc.**

Debtor(s)

Case No. **18-17254-btb**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Authorized Signatory of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 27, 2018**

**/s/ Richard Robbins**

**Richard Robbins/Authorized Signatory**

Signer/Title

Debtor Name Bakken Resources, Inc.  
 United States Bankruptcy Court for the District of Nevada  
 Case Number: 18-17254

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the VP - Restructuring of the Bakken Resources, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 12/27/2018  
 MM / DD / YYYY

Signature /s/ Richard Robbins  
Richard Robbins  
 Printed Name  
VP - Restructuring  
 Title